



# 10 Do you want your refund paid directly into your financial institution account?

See page 3 in the instructions for more information.

NO  Read on.

YES  If you used electronic funds transfer last year and the account details are the same do not write them again. Otherwise complete the account details.

**If you change or update your account details, you will not be able to lodge your application by telephone unless the Australian Taxation Office (ATO) has already recorded the changes.**

BSB number

Account number

Account name—for example, J Q Citizen. Do not show the account type, such as cheque, savings, mortgage offset.

# 11 Dividends

**Pages 4–5 in the instructions include a worksheet to help you to complete these amounts if you have more than one statement.**

Unfranked amount **S**

Franked amount **T**

Imputation credit **U**

Show dollars and cents.

Tax file number amounts withheld from dividends **V**

Do not show cents.

# TOTAL DIVIDEND INCOME

Add up all the amounts in **S**, **T** and **U**. **\$**



# Is your application complete?

Make sure you have completed your application correctly. If there are any errors, the processing of your application may be delayed.

## Before you sign Your declaration below, check that you have:

- ✓ written your TFN on page 1 of this application to avoid delays in processing
- ✓ filled in all your personal details on page 1
- ✓ filled in your financial institution account details on this page if you want your refund paid directly into your financial institution account
- ✓ correctly completed all of your dividend details for 2001–02.

# YOUR DECLARATION

Read and sign the declaration after completing your application. Even though someone else may have helped you to complete your application you are responsible for the information provided and you must sign the declaration.

I declare that:

- all the information I have given on this application is true and correct
- I do not need to lodge a tax return and have no tax payable for the 2001–02 income year
- I have shown the total of my dividend income and imputation credits received during the 2001–02 income year AND
- I have the necessary records to support my application for a refund of dividend imputation credits.

## IMPORTANT

The ATO may confirm with the payer who sent you your dividend or distribution statement that the information you have provided on this application is correct. The tax law imposes heavy penalties for giving false or misleading information.

SIGNATURE

## Privacy

You do not have to quote your TFN. However, your refund will be delayed if you do not quote your TFN.

The ATO is authorised by the *Income Tax Assessment Act 1936* and the *Income Tax Assessment Act 1997* to ask for information on this application. We need this information to help us to administer the taxation laws.

We may give this information to other government agencies authorised by law to receive it—for example, benefit payment agencies such as Centrelink, the Department of Education, Science and Training and the Department of Family and Community Services; law enforcement agencies such as the National Crime Authority; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia.

Only complete receipt details if lodging by telephone.

Receipt number

Date   
Day Month Year