



Your main salary and wage occupation

**1 Salary or wages**

Description

Payer's Australian Business Number

Tax withheld

Income—do not show cents

**C**   
**D**   
**E**   
**F**   
**G**

**2 Allowances, earnings, tips, director's fees etc.**

**K**

**3 Lump sum payments**

Amount A in lump sum payments box

**R**

5% of amount B in lump sum payments box

**H**

**4 Eligible termination payments**

Attach the payee's tax return copy of your ETP payment summary or letters to page 3 of your tax return.

Taxable amount other than excessive component

**I**

Excessive component

**N**

**5 Commonwealth of Australia government allowances and payments like Newstart, youth allowance and austudy payment**

**A**

**6 Commonwealth of Australia government pensions and allowances**

**B**

TAX OFFSET  
  
CODE

If you had a spouse during 2001–02 complete **Spouse details—married or de facto** on pages 6–7 of this tax return.

**Y**   
VETERAN  
CODE

**7 Other Australian pensions or annuities—including superannuation pensions**

Type

**J**

**8 Attributed personal services income**

**O**

**TOTAL TAX WITHHELD**

\$

For items 1 to 8 add up all the amounts in the tax withheld column.

**9 Total reportable fringe benefits amounts**

**W**

**10 Gross interest**

If you are a non-resident make sure you have printed your country of residence on page 1.

Gross interest

**L**

Tax file number amounts withheld from gross interest

**M**

**11 Dividends**

If you are a non-resident make sure you have printed your country of residence on page 1.

Unfranked amount

**S**

Franked amount

**T**

Tax file number amounts withheld from dividends

**V**

Imputation credit

**U**

**Only used by taxpayers completing the 2002 tax return for individuals (supplementary section)**

**I** Transfer the amount from **TOTAL SUPPLEMENT INCOME OR LOSS** on page 11 and write it here.

**TOTAL INCOME OR LOSS**

Add up all the income amounts and deduct any loss amount in the right-hand column.

\$



Attach your payee's tax return copy of requested payment summaries and other attachments here. Place your payment summaries on top, followed by any other attachments.

Do not send in this tax return until you have attached all requested attachments.

**Deductions**

Pages 36–63 in *TaxPack 2002* will help you to correctly fill in the items below.

You must read pages 36–7 in *TaxPack 2002* if you are claiming deductions for expenses that relate to your work as an employee at items D1, D2, D3, D4 and D5.

Deductions—do not show cents CLAIM TYPE

<b>D1</b>	<b>Work related car expenses</b>	<b>A</b>	□ □ □ , □ □ □ . □ □	<b>□</b>	<b>□</b>	CLAIM TYPE
<b>D2</b>	<b>Work related travel expenses</b>	<b>B</b>	□ □ □ , □ □ □ . □ □			
<b>D3</b>	<b>Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses</b>	<b>C</b>	□ □ □ , □ □ □ . □ □	<b>□</b>	<b>□</b>	CLAIM TYPE
<b>D4</b>	<b>Work related self-education expenses</b>	<b>D</b>	□ □ □ , □ □ □ . □ □	<b>□</b>	<b>□</b>	CLAIM TYPE
<b>D5</b>	<b>Other work related expenses</b>	<b>E</b>	□ □ □ , □ □ □ . □ □			

<b>D6</b>	<b>Deduction for project pool</b>	<b>H</b>	□ □ □ , □ □ □ . □ □			
<b>D7</b>	<b>Low value pool deduction</b>	<b>K</b>	□ □ □ , □ □ □ . □ □			
<b>D8</b>	<b>Interest and dividend deductions</b>	<b>I</b>	□ □ □ , □ □ □ . □ □			
<b>D9</b>	<b>Gifts or donations</b>	<b>J</b>	□ □ □ , □ □ □ . □ □			
<b>D10</b>	<b>Deductible amount of undeducted purchase price (UPP) of an Australian pension or annuity</b>	<b>L</b>	□ □ □ , □ □ □ . □ □			

You will find information on deductible amount of UPP of a foreign pension or annuity at question D13 in *TaxPack 2002 supplement*.

<b>D11</b>	<b>Cost of managing tax affairs</b>	<b>M</b>	□ □ □ , □ □ □ . □ □			
<b>D</b>	<b>Only used by taxpayers completing the 2002 tax return for individuals (supplementary section)</b> Transfer the amount from <b>TOTAL SUPPLEMENT DEDUCTIONS</b> on page 12 and write it here.					□ □ □ , □ □ □ . □ □

<b>TOTAL DEDUCTIONS</b>	Add up all the deduction amounts items <b>D1</b> to <b>D</b> . \$	□ □ □ , □ □ □ . □ □ □ . □ □
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<b>SUBTOTAL</b>	TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS \$	□ □ □ , □ □ □ . □ □ □ . □ □	LOSS <b>□</b>
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**Losses** Pages 64–65 in *TaxPack 2002* will help you to correctly fill in the item below.

<b>L1</b>	<b>Tax losses of earlier income years claimed this income year</b>	Primary production	<b>F</b>	□ □ □ , □ □ □ . □ □
			<b>Z</b>	□ □ □ , □ □ □ . □ □

<b>TAXABLE INCOME OR LOSS</b>	If you did not complete <b>L1</b> write the amount from <b>SUBTOTAL</b> here. <b>\$</b> □ □ □ , □ □ □ . □ □ □ . □ □	LOSS <b>□</b>
If you did complete <b>L1</b> you must read page 66 in <i>TaxPack 2002</i> .		

# Tax offsets

Pages 74–91 in *TaxPack 2002* will help you to correctly claim your tax offsets.

Tax offsets—do not show cents

## T1 Spouse (without dependent child or student), child-housekeeper or housekeeper

P             CLAIM TYPE

To claim the spouse tax offset you must also complete **Spouse details—married or de facto** on pages 6–7. Separate net income of your spouse must be shown on page 7, not here.

Child-housekeeper's separate net income V

## T2 Senior Australians

N TAX OFFSET CODE

If you had a spouse during 2001–02 you must also complete **Spouse details—married or de facto** on pages 6–7.

The ATO will work out this tax offset amount. Print your code letter in the tax offset code box. Read pages 82–3 in *TaxPack 2002*.

## T3 Superannuation contributions, annuity and pension

Personal undeducted superannuation contributions T

Superannuation contributions, annuity and pension tax offsets S           CLAIM TYPE

## T4 30% private health insurance

Amount of refundable tax offset—not contributions G

You **must** complete **Private health insurance policy details** below.

### Only used by taxpayers completing the 2002 tax return for individuals (supplementary section)

T Transfer the amount from **TOTAL SUPPLEMENT TAX OFFSETS** on page 12 and write it here.

**TOTAL TAX OFFSETS** Add up all the tax offset amounts items **T1** to **T**. U \$

The ATO will work out any tax offset for low income. Read page 66 in *TaxPack 2002* for more information.

# Private health insurance policy details

Page 92 in *TaxPack 2002* will help you to correctly fill in your details.

You must provide the details for each policy if item **T4** or **M2** asked you to complete this section.

Health fund ID	Membership number	Type of cover
B <input type="text"/> <input type="text"/> <input type="text"/>	C <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>
B <input type="text"/> <input type="text"/> <input type="text"/>	C <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>
B <input type="text"/> <input type="text"/> <input type="text"/>	C <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>
B <input type="text"/> <input type="text"/> <input type="text"/>	C <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>
B <input type="text"/> <input type="text"/> <input type="text"/>	C <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>

**M1 Medicare levy reduction or exemption**

**Note**

Only certain taxpayers are entitled to a Medicare levy reduction or exemption. Read pages 94–7 in *TaxPack 2002* to work out if you are eligible to claim.

**Reduction based on family income**

Number of dependent children and students **Y**

**Exemption categories**

Full 1.5% levy exemption—number of days **V**     **CLAIM TYPE**

Half 1.5% levy exemption—number of days **W**

If you have completed item **M1** and had a spouse during 2001–02 you must also complete **Spouse details—married or de facto** on pages 6–7.

**M2 Medicare levy surcharge (MLS)**



**THIS ITEM IS COMPULSORY FOR ALL TAXPAYERS.**

If you do not complete this item you may be charged the full Medicare levy surcharge.

To help you determine if you have to pay the surcharge read pages 98–101 in *TaxPack 2002*.

For the **whole** period 1 July 2001 to 30 June 2002 were **you** and **all** of your dependants (including your spouse)—if you had any—covered by private patient HOSPITAL cover?

**E** **YES**  You **must** complete **Private health insurance policy details** on page 4. You have now finished this item.

**NO**  Read on.

For the whole of 2001–02 were you:

- **a single person**—without a dependent child or children—and your taxable income for MLS purposes (including your total reportable fringe benefits amounts) was \$50 000 or less **OR**
- **a member of a family**—which may consist of a couple (married or de facto) with or without a dependent child or children; or a sole parent with a dependent child or children—and the combined taxable income for MLS purposes (including the total reportable fringe benefits amounts) of you and your spouse (if you had one) was \$100 000 (plus \$1500 for each dependent child after the first) or less?

**NO**  You may have to pay the surcharge—read pages 98–101 in *TaxPack 2002*.

**YES**  You do not have to pay the surcharge—you must write '365' at **A**.

You must write the following at **A**:

- '0' when you have to pay the surcharge for the whole period 1 July 2001 to 30 June 2002
- '365' when you do NOT have to pay the surcharge for the whole period 1 July 2001 to 30 June 2002
- **the number of days** you do NOT have to pay the surcharge for part of the period 1 July 2001 to 30 June 2002.

Number of days you do NOT have to pay the surcharge **A**

Number of dependent children **D**

If you had a spouse during 2001–02 complete **Spouse details—married or de facto** on pages 6–7.

If you were covered by private patient hospital cover at any time during 2001–02 you **must** complete **Private health insurance policy details**—see page 92 in *TaxPack 2002*.

**A1 Under 18 excepted net income**J  TYPE

If you were under 18 years of age on 30 June 2002 you must complete this item. Read page 102 in *TaxPack 2002* for more information.

**A2 Part-year tax-free threshold**Date   
Day Month YearMonths eligible for threshold N Income while a full-time student O 

You must read pages 103–4 in *TaxPack 2002* to complete this item.

**A3 Amount on which family trust distribution tax has been paid**X 

If a trust, partnership or company made a distribution to you on which family trust distribution tax has been paid, you **must** read page 105 in *TaxPack 2002*.

**A4 Amount on which ultimate beneficiary non-disclosure tax was payable**Z 

You must read page 106 in *TaxPack 2002* to complete this item.

**Spouse details—married or de facto**

If you completed any of the items listed below, and you had a spouse during 2001–02, you must complete **Spouse details—married or de facto**. We need the information included in this section to accurately assess your taxation obligations.

**Did you complete any of the following items?**

- 6** Commonwealth of Australia government pensions and allowances  
**T1** spouse (without dependent child or student) tax offset  
**T2** Senior Australians tax offset  
**M1** Medicare levy reduction or exemption  
**M2** Medicare levy surcharge—and you printed  in the **NO** box at **E**  
**T5** superannuation contributions on behalf of your spouse (supplementary section)

**NO**  You do not need to complete this section. Go to page 8.

**YES**  You need to complete this section. Complete the information required below then go to page 7.

Spouse's date of birth **K**   
Day Month Year

Did you have a spouse for the full year—  
1 July 2001 to 30 June 2002? **L** YES  NO

If you did not have a spouse for the full year,  
write the dates you had a spouse between  
1 July 2001 and 30 June 2002. **M**   
Day Month Year

To  
**N**   
Day Month Year

## Spouse details—married or de facto (continued)

Make sure you have checked on page 6 that you need to complete **Spouse details—married or de facto**.

On this page you will need to provide some details about your spouse's income. The text beside the boxes gives instructions to help you determine whether you need to show an income amount, and what information is required.

You only need to complete spouse's 2001–02 taxable income if:

- you had a spouse on 30 June 2002 AND you completed item **M1** (**Y** only)
- you had a spouse for all of 2001–02 AND you printed **X** in the **NO** box at **E** item **M2**
- you had a spouse for any part of the year AND you completed one or more of items **6**, **T2**, **T5** and **M1** (**V** or **W**).

For any of the following that you are required to complete, if the amount is zero, write '0'.

Spouse's 2001–02 taxable income **O**

If you completed item **6**, **T2** or **M2** show your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in spouse's taxable income. **T**

If you had a spouse for all of 2001–02 and you printed **X** in the **NO** box at **E** item **M2**, show the distributions to your spouse on which family trust distribution tax has been paid which your spouse would have had to show as assessable income if the tax had not been paid. **U**

Show your spouse's total reportable fringe benefits amounts if you had a spouse for all of 2001–02 and you printed **X** in the **NO** box at **E** item **M2** or you had a spouse at any time during 2001–02 and you completed item **T5**. **S**

If you completed item **6** or **T2**, show the amount of Commonwealth of Australia government pensions and allowances (listed on page 23 in *TaxPack 2002*) that your spouse received in 2001–02. **P**

If you completed item **6** or **T2**, show the amount of any exempt pension income that your spouse received in 2001–02. Exempt income is listed on page 12 in *TaxPack 2002*—make sure you only include your spouse's exempt **pension** income. **Q**

If you completed item **T1** show your spouse's 2001–02 separate net income—see page 67–8 in *TaxPack 2002*. **R**

