



1 July 1998 to 30 June 1999

Tax file number

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It is not an offence not to quote your tax file number (TFN). However, your TFN helps the Australian Taxation Office (ATO) to correctly identify your tax records. The ATO is authorised by the *Income Tax Assessment Act 1936* and the *Income Tax Assessment Act 1997* to ask for information in this tax return. We need this information to help us to administer the tax laws. We may give some of this information to other government agencies authorised by law to receive it, including Centrelink and the departments of Family and Community Services; Veterans' Affairs and Education, Training and Youth Affairs.

Are you an Australian resident? Print Y for yes or N for no. Have you included any attachments—other than group certificates and income tax credit vouchers? Print Y for yes or N for no.

Name Title—for example, Mr, Mrs, Ms, Miss Sex—print X in the relevant box Male Female

Surname or family name

Given names

Has any part of your name changed since completing your last tax return? Print Y for yes or N for no. If yes, print previous surname.

Current postal address

Has your postal address changed since completing your last tax return? Print Y for yes or N for no.

Suburb or town State Postcode

Country—if not Australia

Home address

If the same as current postal address, print AS ABOVE.

Suburb or town State Postcode

Country—if not Australia

Your date of birth Day Month Year Final tax return If you know this is your final tax return, print FINAL.

If you were under 18 years of age on 30 June 1999 you must complete item A1 on this tax return.

Your daytime telephone number Area code Telephone number

Your spouse's name Surname or family name

Given names

Electronic funds transfer (EFT) Print Y for yes or N for no.

Do you want to use EFT for your refund this year?

If yes complete the account details—do not provide details if they are the same as last year. BSB number Account number

Account name

Taxpayer's declaration

Read and sign the declaration after completing your tax return, including the supplementary section and schedules if applicable.

I declare that all the information I have given in this tax return, including the supplementary section and schedules—if applicable—is true and correct, AND:

- I have shown all my income for tax purposes—including net capital gains—from sources in **and out of** Australia for the year of income
- I have the necessary receipts and/or other records—or expect to obtain the necessary written evidence within a reasonable time of lodging this tax return—to support my claims for deductions, rebates and family tax assistance (FTA) AND
- I have obtained the consent of my spouse to quote their TFN where this is given to support a claim for FTA.

Signature Date Day Month Year

Tax agent's certificate—refer to *The 1999 tax agent form I instructions*

I,

having charged a fee for preparing or assisting in the preparation of this return, hereby certify that this return has been prepared in accordance with the information supplied by the taxpayer.

Agent's signature Date Day Month Year Client's reference

Contact name Agent's telephone number Area code Telephone number Agent's reference number

Important:

- The tax law imposes heavy penalties for giving false or misleading information.
- If the taxpayer is not an Australian resident, the words **and out of** may be deleted from the declaration.

ATO use only	
ETP 5%	B
ETP1—Code	C
ETP1—Lrt	D
ETP1—Hrt	E
ETP2—Code	J
ETP2—Lrt	Q
ETP2—Hrt	R
Average code	H
Indics	X
LLP—Start	S
LLP—End	T
M/I Indic	P

Income

1 Gross salary and wages shown on group certificates

Main salary and wage occupation

Occupation code **X**

Name of employer from each group certificate

Tax instalments deducted
\$

Income—do not show cents

C

D

E

F

G

2 Allowances, benefits, earnings, tips, director's fees, etc.

K

3 Lump sum payments

Amount A in lump sum payments box

R

5% of amount B in lump sum payments box

H

4 Eligible termination payments

Taxable amount other than excessive component

I

Excessive component

N

5 Youth allowance, Newstart, sickness allowance or special benefit, austudy payment or other educational or training allowances or payments

A

6 Commonwealth of Australia government pensions or allowances

If you had a spouse during 1998–99 you must complete Spouse details—married or de facto on page 5.

B

Rebate
code

7 Other Australian pensions or annuities

Type

J

Total tax instalments deducted

Add up the boxes.

\$

8 Gross interest

If you are a non-resident make sure you have printed your country of residence on page 1.

Gross interest

L

Tax file number (TFN) amounts deducted from gross interest

M

9 Dividends

If you are a non-resident make sure you have printed your country of residence on page 1.

Unfranked amount

S

Franked amount

T

Imputation credit

U

TFN amounts deducted from dividends

V

I Only used by taxpayers completing the supplementary section.

Transfer the amount from **TOTAL SUPPLEMENTARY SECTION INCOME OR LOSS** on page 7 and write it here.

TOTAL INCOME OR LOSS

Add up income amounts and deduct any loss amount in the boxes.

F

Attach all requested attachments here, including the *Individual 1999 business and professional items schedule*—if you completed item 11. Place the employee's tax return copy of your group certificates on top followed by any income tax credit vouchers and then other attachments.

Deductions

D1	Work related car expenses	A	<input type="text"/>	<input type="checkbox"/>	Claim type
D2	Work related travel expenses	B	<input type="text"/>	<input type="checkbox"/>	
D3	Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses	C	<input type="text"/>	<input type="checkbox"/>	Claim type
D4	Work related self-education expenses	D	<input type="text"/>	<input type="checkbox"/>	Claim type
D5	Other work related expenses	E	<input type="text"/>	<input type="checkbox"/>	
D6	Interest and dividend deductions	I	<input type="text"/>	<input type="checkbox"/>	
D7	Gifts or donations to eligible organisations	J	<input type="text"/>	<input type="checkbox"/>	Claim type
D8	Deductible amount of undeducted purchase price of Australian pension or annuity Undeducted purchase price of foreign pensions or annuities are dealt with on page 8.	L	<input type="text"/>	<input type="checkbox"/>	
D9	Cost of managing tax affairs	M	<input type="text"/>	<input type="checkbox"/>	

D Only used by taxpayers completing the supplementary section.
Transfer the amount from **TOTAL SUPPLEMENTARY SECTION DEDUCTIONS** on page 8 and write it here.

TOTAL DEDUCTIONS Items **D1** to **D**—add up the boxes

TAXABLE INCOME OR LOSS Subtract **TOTAL DEDUCTIONS** from **TOTAL INCOME OR LOSS**. **\$**

Rebates

R1	Spouse—married or de facto—child-housekeeper or housekeeper If you had a spouse during 1998–99 you must complete Spouse details—married or de facto on page 5. Child-housekeeper's separate net income V <input type="text"/> Basic parenting payment (partnered) W <input type="text"/>	P	<input type="text"/>	<input type="checkbox"/>	Claim type
R2	Sole parent	Q	<input type="text"/>	<input type="checkbox"/>	Claim type
R3	Low income aged persons If you had a spouse during 1998–99 you must complete Spouse details—married or de facto on page 5. <small>The Australian Taxation Office (ATO) will calculate the low income aged persons rebate if label N is completed. Refer to <i>The 1999 tax agent form I instructions</i>.</small>	Claim type N	<input type="text"/>	<input type="checkbox"/>	
R4	Superannuation contributions, pension, annuity and savings rebate <small>The ATO will calculate the savings rebate for you from information provided on this tax return, including your personal undeducted superannuation contributions.</small> Personal undeducted superannuation contributions T <input type="text"/>	Superannuation contributions, pension and annuity rebates S	<input type="text"/>	<input type="checkbox"/>	Claim type
R5	Private health insurance incentive—from 1 July to 31 December 1998 You must provide policy details at Private health insurance policy details on page 4. If you had a spouse during 1998–99 you must complete Spouse details—married or de facto on page 5. Number of dependent children covered by the policy R <input type="text"/>	Amount of rebate—not contributions F	<input type="text"/>	<input type="checkbox"/>	
R6	30% private health insurance rebate—from 1 January 1999 You must provide policy details at Private health insurance policy details on page 4. Amount of refundable rebate—not contributions G	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	

R Only used by taxpayers completing the supplementary section.
Transfer the amount from **TOTAL SUPPLEMENTARY SECTION REBATES** on page 8 and write it here.

TOTAL REBATES Items **R1** to **R**—add up the boxes **U** **F**

A4 Family tax assistance (FTA)

Only complete this item if you are eligible for FTA. Refer to *The 1999 tax agent form I instructions*.

If you had a spouse during 1998–99 you must complete **Spouse details—married or de facto** below.

Details of dependent children

Each dependent child must meet the income test—refer to *The 1999 tax agent form I instructions*.

Dependent child's given name	Date of birth			Full care Number of nights	Shared care single period		Shared care multiple periods Number of nights you provided care	F	
	Day	Month	Year		Number of nights you provided care	Number of nights others provided care			
1	A			B		C	D	E	F
2	A			B		C	D	E	F
3	A			B		C	D	E	F
4	A			B		C	D	E	F
5	A			B		C	D	E	F

Maximum number of dependent children cared for at any one time from 1 July 1998 to 30 June 1999 inclusive **F**

Number of nights you provided care for one or more dependent children under 5 years of age from 1 July 1998 to 30 June 1999 inclusive—maximum of 365 nights **G**

Family tax payment (FTP) details

Amount of FTP received from Centrelink for the dependent children for whom you are claiming FTA. This FTP may have been received by you, your spouse, or another person living with you.

Part A **H** .~~X~~

Part B **I** .~~X~~

Spouse details—married or de facto

Only provide these details if you had a spouse—married or de facto—during 1998–99 and you completed any of the following items:

- 6 – Commonwealth of Australia government pensions or allowances
- R1 – spouse rebate
- R3 – low income aged persons rebate
- R5 – private health insurance incentive—1 July to 31 December 1998
- M1 – Medicare levy reduction or exemption
- M2 – Medicare levy surcharge—and at label E you printed 'N'
- A4 – family tax assistance
- R7 – superannuation contributions on behalf of your spouse rebate—see the supplementary section

It is not an offence not to quote your spouse's tax file number (TFN). However, the TFN will assist us to process your claim. The TFN may be used to confirm your spouse's income. If you cannot provide their TFN, please provide their date of birth.

Spouse's TFN—only complete if you are claiming family tax assistance **J**

Spouse's date of birth **K**

You need only complete spouse's taxable income if:
 – you had a spouse on 30 June 1999 AND you completed one or more of items R5, M1 (label Y only) and A4
 – you had a spouse for all of 1998–99 AND at label E item M2 you printed 'N'
 – you had a spouse for any part of the year AND you completed one or more of items 6, R3, R7 and M1 (label V or W).
 Refer to *The 1999 tax agent form I instructions*.

Did you have a spouse for the full year 1 July 1998 to 30 June 1999? **L** Print Y for yes or N for no.

If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 1998 and 30 June 1999.

M

N

Spouse's 1998–99 taxable income **O** .~~X~~

If you completed item A4 show the amount of any Commonwealth of Australia government payments—listed at items 5 or 6 in *The 1999 tax agent form I instructions*—included in your spouse's taxable income. Do not include family tax payment. **P** .~~X~~

If you completed item 6 show the amount of any exempt pension income received by your spouse in 1998–99. **Q** .~~X~~

If you are required to complete any of the labels O, P, Q or R and you are declaring that your spouse's income is zero, write **0**.

If you completed item R1, show your spouse's 1998–99 separate net income. **R** .~~X~~

Supplementary section

Did you have net income or loss from a business?

No Complete the supplementary section.

Yes Refer to the **Business and professional items** section of *The 1999 tax agent form I instructions* and complete the *Individual 1999 business and professional items schedule* before completing the supplementary section.

Income

10 Partnerships and trusts

Primary production

Distribution from partnerships **N** .~~X~~ /

Distribution from trusts **L** .~~X~~ /

Landcare operations and water conservation/conveying expenses **I** .~~X~~

Other deductions relating to distribution **X** .~~X~~

Net primary production distribution .~~X~~ /

Non-primary production

Distribution from partnerships, not including foreign source income **O** .~~X~~ /

Distribution from trusts, not including net capital gains and foreign source income **U** .~~X~~ /

Landcare operations expenses **J** .~~X~~

Other deductions relating to distribution in labels O and U **Y** .~~X~~

Net non-primary production distribution .~~X~~ /

Distributions of net capital gains must be included at item 13.
Distributions of foreign source income must be included at item 15.

Share of credits from income

Share of prescribed payments system credit **P** .~~X~~

Share of reportable payments system credit **Z** .~~X~~

Share of imputation credit from franked dividends **Q**

Share of credit for tax file number amounts deducted from interest and dividends **R**

Share of credit for tax paid by trustee **S**

Share of credit for 1999–2000 provisional tax payable by trustee **T**

Income tax credit vouchers relating to partnership or trust distributions **A**

11 Net income or loss from business

Primary production—transferred from **Y** on your *Individual 1999 business and professional items schedule* **B** .~~X~~ /

Non-primary production—transferred from **Z** on your *Individual 1999 business and professional items schedule* **C** .~~X~~ /

Prescribed payments system credit **D** .~~X~~

Reportable payments system credit **W** .~~X~~

12 Net income equalisation and/or farm management deposits or withdrawals

E .~~X~~ /

Tax withheld on withdrawals of income equalisation and/or farm management deposits **F**

13 Capital gains

Total current year capital gains **H** /

Total current year capital losses applied **G** /

Prior year net capital losses applied **X**

Net capital gains (label H less labels G and X)

Net capital losses carried forward **R**

Capital gains tax small business net roll-over amount **S**

Capital gains tax small business retirement exemption amount **T**

14 Foreign entities

Did you have either a direct or indirect interest in a controlled foreign company (CFC)? **I** Print **Y** for yes or **N** for no.

CFC income **K**

Have you ever, either directly or indirectly, caused the transfer of property—including money—or services to a non-resident trust estate? **A** Print **Y** for yes or **N** for no.

Transferor trust income **B**

Did you have an interest in a foreign investment fund (FIF) or a foreign life assurance policy (FLP)? **J** Print **Y** for yes or **N** for no.

FIF and FLP income **C**

15 Foreign source income and foreign assets or property

Assessable foreign source income **E**

Net foreign employment and net foreign pension or annuity income without an undeducted purchase price **L**

Net foreign pension or annuity income with an undeducted purchase price **D**

Other net foreign source income **M**

Exempt foreign employment income **N**

Foreign tax credits **O**

Did you own, or have an interest in, assets located outside Australia during the year which have a total value of AUD \$50 000 or more? **\$** Print **Y** for yes or **N** for no.

16 Rent

Gross rent **P**

Interest deductions **Q**

Special building write-off **F**

Other rental deductions **U**

Net rent (label P less labels Q, F and U)

17 Bonuses from life insurance companies and friendly societies

W

18 Other income—not shown elsewhere on your tax return

Type of income { Category 1 **Y** Category 2 **V**

Tax instalments deducted—lump sum payments in arrears **E**

Taxable professional income **Z**

TOTAL SUPPLEMENTARY SECTION INCOME OR LOSS

Add up income amounts and deduct any loss amounts in the boxes.

Transfer this amount to the bottom of page 2 at **I**

Deductions

D10 Total allowable prior year losses

Primary production **F**

Non-primary production **Z**

D11 Australian film industry incentives

G

D12 Deductible amount of undeducted purchase price of foreign pension or annuity

Y

D13 Non-employer sponsored superannuation contributions

Full name of fund

Policy number

H

D14 Other deductions—not claimable at items D1 to D13

Description of claim

Election expenses **E**

Other deductions **J**

TOTAL SUPPLEMENTARY SECTION DEDUCTIONS

Items **D10** to **D14**—add up the **I** boxes

Transfer this amount to **D** on page 3

Rebates

R7 Superannuation contributions on behalf of your spouse

You must also complete **Spouse details—married or de facto** on page 5.

Contributions paid **A**

R8 Zone or overseas forces

R

R9 Rebate on net medical expenses over \$1250

X

R10 Parent, parent-in-law and invalid relative

B

R11 Landcare and water facility rebate

Landcare and water facility rebate claimed

M

Landcare and water facility rebate brought forward from prior year

T

Claim type

R12 Other rebates

If you are entitled to a low income rebate, do not write it anywhere on your tax return. The ATO will calculate it for you. Refer to *The 1999 tax agent form I instructions*.

C

Claim type

TOTAL SUPPLEMENTARY SECTION REBATES

Items **R7** to **R12**—add up the **L** boxes

Transfer this amount to **R** on page 3

Other credits for tax paid

C1 Income tax credit vouchers—not shown elsewhere on your tax return

K

C2 Credit for interest on early payments—amount of interest

L

F