

All included entries are valued at more than \$200 (AUD).

The 'value' column is an optional free text field input by the individual officer as an approximate value and is not always an accurate representation of the true value.

The 'treatment' column represents the outcome of the gift/hospitality after being accepted by the individual. The treatment options are:

- o **Refer** - to Property, Security and Environmental Services for appropriate display, storage, donation or disposal.
- o **Shared** - the gift amongst ATO employees in the case of edible gifts, for example chocolates.
- o **Retain** - kept by the individual, for example flights and accommodation for an ATO officer to present at a conference.

The majority of entries are for conference attendance or sponsored travel where ATO officers are presenting

| Offer Short Desc | Date Offer Made | Offer Was | Treatment | Value Txt | Donor Name |
|--|-----------------|-----------|-----------|---|---|
| Two nights' complimentary accommodation including breakfast offered as a presenter of the conference. | 21/08/2018 | Declined | | \$330 | The Tax Institute |
| Westfield Gift Card (value of \$500) | 8/12/2018 | Declined | | \$500 | Avanade |
| Vendor Funded "Study Tour" for Data Centre and Cloud in Silicon Valley | 23/04/2018 | Declined | | Overseas study tour (USA) | Advent One / NetApp |
| Vendor Funded "Study Tour" for Data Centre and Cloud in Silicon Valley | 23/04/2018 | Declined | | | Advent One / NetApp |
| IBM's Think 2019 conference & visit Almaden Research Lab | 9/11/2018 | Declined | | more than \$200 | IBM |
| Two nights' accommodation, including breakfast, at the Duxton Hotel | 30/09/2018 | Declined | | \$505 | Australasian Tax Teachers Association |
| Bottle of French Champagne as a prize from a random draw that occurred as part of the networking session at the end of the event. | 4/06/2019 | Declined | | as advised by s 47F - >\$200 | Micro Focus |
| Executive pass to a conference | 30/04/2019 | Declined | | \$200 | Qualtrics |
| Two nights accommodation at Rydges Hotel, Fremantle WA. | 11/07/2019 | Declined | | unsure - 2 nights accommodation at the Rydges in Freemantle | Rydges WA |
| s 38 | 16/08/2018 | Declined | | >\$200 | s 38 |
| 1 x night accommodation with Dinner and Breakfast | 12/09/2018 | Declined | | >200 | Defence Reserves Support Council |
| A Master in Expertship course | 23/03/2018 | Declined | | Greater than \$200 | HFL Leadership |
| To attend the Mandatory Provident Fund Schemes Authority (MPFA) Symposium in Hong Kong, China to share ATO expertise with another country's government authority. To also develop a better understanding of the approach taken of the Hong Kong Government | 21/05/2019 | Declined | | Greater than \$200 | Mandatory Provident Fund Schemes Authority, Hong Kong China |
| 2 tickets to the Lifeline Sapphire Gala Ball | 13/08/2019 | Declined | | >\$200 | s 47F from KPMG |
| Tickets to state of the nation conference | 28/08/2019 | Declined | | More than \$200 | Stellar |

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| QSuper offered to meet the cost of travel and accommodation for one ATO Officer to participate in their Big Super Day Out event that will be happening from 9-11 July 2019 | 15/04/2019 | Declined | | >\$200 | s 47F from QSuper |
| Gift Card for "Good Guys" | 26/02/2018 | Declined | | \$1,500.00 | s 47F |
| Offer of accommodation in Brisbane as part of request that I assist with a change management training course. Unspecified value, estimated as approximately between \$150-\$300. | 3/07/2019 | Declined | | between \$150 and \$300 for accommodation | PROSCI |
| Free entry for two people to attend Scrum Australia 2018 due to me being a speaker. Tickets are worth \$450, but every speaker at the event has the free tickets (not targetting me specifically). | 12/11/2018 | Declined | | \$900 | Scrum Australia |
| Expenses paid to attend exam writing workshop in Chicago as a volunteer | 24/10/2018 | Declined | | 2500 | ISACA |
| i-watch won in a lucky draw. I attended a Micro Focus event "Micro Focus REALIZE 2018" on 30/09/2018. To encourage the participation in these kinds of events in the future, Micro Focus had a few lucky draws for all of the participants. | 30/08/2018 | Accepted | Refer | More than \$200 | Micro Focus |
| ipad pro won as a lucky door prize | 13/09/2018 | Accepted | Refer | 1400 | Micro Focus |
| Box of wine (12 bottles) as a thankyou from the Tax Institute. I presented at the SA Private Business Day on 27/07/18. | 6/08/2018 | Accepted | Refer | \$200 | Tax Institute (SA Chapter) |
| Airline tickets/travel and accommodation as presenting at The Tax Institute's 2018 National GST Intensive conference (held in Sydney). | 8/08/2018 | Accepted | Retain | greater than \$200 | The Tax Institute |
| Free Training Course | 25/06/2018 | Accepted | Retain | 6500 | SANS Institute |
| flights and accommodation to TIA National Conference as I was nominated for the award by s 47F from RDR and was shortlisted | 12/02/2018 | Accepted | Retain | Estimated value over \$200 and will be confirmed once this is approved. | Tax Institute |
| Air fares to attend Sydney and provide a presentation for donor | 2/05/2019 | Accepted | Retain | Unknown economy flights return to Sydney paid directly by donor | Fordham Group |
| Assessment of me using the Life Styles Inventory (LSI) which includes assessment and coaching. s 47F from IPS has asked me to participate as 1 of 3 people so that he can become a certified facilitator of this program | 15/07/2019 | Accepted | Retain | \$560 | s 47F Indigenous Professional Services (IPS) |
| Offer to cover lodging and economy fares to enable participation in Global Forum and ADB event in July 2018. | 6/09/2018 | Accepted | Retain | \$2920 | Asian Development Bank (ADB) |
| Paid accommodation, flights and hotel transfers | 9/10/2018 | Accepted | Retain | Unknown but material | Tax Academy of Singapore |
| Entry cost to conference event at which I was presenting. | 16/05/2019 | Accepted | Retain | \$1,200 | Tax Institute Australia |
| Two nights' accommodation, including breakfast, at QT Gold Coast as presenter for The Tax Institute at the 2019 Financial Services Taxation Conference in Gold Coast. | 26/10/2018 | Accepted | Retain | \$488 | The Tax Institute |

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| Return economy class flights to Gold Coast as presenter for The Tax Institute at the 2019 Financial Services Taxation Conference in Gold Coast. | 26/10/2018 | Accepted | Retain | \$238.02 | The Tax Institute |
| Three nights' complimentary accommodation including breakfast at the Grand Chancellor Hotel as a presenter of the The Tax Institute 34th National Convention in Hobart | 14/11/2018 | Accepted | Retain | \$480 | The Tax Institute |
| Economy class return flights to Hobart as a presenter of the The Tax Institute 34th National Convention in Hobart | 14/11/2018 | Accepted | Retain | \$535 | The Tax Institute |
| Economy class return flights to Perth provided by The Tax Institute to present at the 2018 National Resources Tax Conference in Perth | 21/08/2018 | Accepted | Retain | \$725 | The Tax Institute |
| Travel & accommodation for speaking engagement at TIA conference | 3/07/2019 | Accepted | Retain | Greater than \$200 but not a personal gift. for attendance at conference as speaker. | The Tax Institute |
| Accommodation and meals to present at an OECD event in Korea. | 23/05/2019 | Accepted | Retain | >\$200 | OECD Korea Policy Centre |
| Dinner, drinks and entertainment at CPA Australia's Queensland Public Practice Conference dinner | 4/07/2019 | Accepted | Retain | Around or above \$200 | CPA Australia |
| Drinks with the AGS, ATO & Sydney Tax Bar | 1/02/2018 | Accepted | Retain | >\$200, exact number of attendees not known at this stage | King & Wood Mallesons |
| Registration to a Digital Workplace Conference in Melbourne | 7/08/2018 | Accepted | Retain | \$990 | ShareThePoint Limited |
| ATO paid accommodation as part of ANZSOG | 26/11/2018 | Accepted | Retain | 200 | ATO |
| Airfare and Accommodation to attend their AsiaPacific Financial Services Conference and do a panel on Emerging technologies and Tax Administration | 20/03/2018 | Accepted | Retain | \$5300 | Ernst & Young |
| dozen wines - approx retail value \$250 as a thankyou for a speech | 25/09/2018 | Accepted | Retain | Approximately \$250 | Tax Institute SA Branch |
| airfare, accommodation, meals and complementary ticket to attend taxation institute financial services conference 2019 on gold coast between 6-8 February 2019. In exchange I agreed to present at that conference | 28/10/2018 | Accepted | Retain | over \$200 | Taxation Institute |
| Accommodation and hospitality to present at the TIA Superannuation conference | 29/08/2018 | Accepted | Retain | >\$200 | The Tax Institute |
| Accommodation, flights and hospitality to be a guest speaker for their Singapore conference | 15/05/2018 | Accepted | Retain | >\$200 | Ernst & Young |
| Accepted Flights, one nights accommodation, entry to conference (including evening cocktail party). GST intensive conference in Sept 2018 | 8/08/2018 | Accepted | Retain | Greater than \$200 - Jo to confirm once receive confirmation of airfare cost. | The Tax Institute |
| Accommodation for the length of the workshop in China | 25/06/2019 | Accepted | Retain | Above \$200 (not yet determined) | OECD-STA Multilateral Tax Centre in China |
| Travel and accommodation for a conference at which I have been invited to speak | 12/12/2018 | Accepted | Retain | Travel and accommodation to attend and speak at conference | The Eventful Group |
| Flights to, and accommodation at HR Analytics conference I have been invited to present at in Kuala Lumpur. | 27/09/2018 | Accepted | Retain | Not known - in the order of \$1,000 - \$1,500 but limited ongoing value or benefit | Bosco Training Institute |

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| Food as part of free publicly available Microsoft event | 31/01/2019 | Accepted | Retain | AU \$234.00 | Microsoft |
| Hotel and food provided at OECD global relations program in Sth Korea | 25/07/2019 | Accepted | Retain | \$600 | OECD GRP |
| Ticket to Genesys G Summit | 30/07/2019 | Accepted | Retain | The ticket was approx \$400 (to my knowledge) | Genesys |
| Entry to conference | 27/04/2018 | Accepted | Retain | \$950 | Association of Superannuation Funds Australia (ASFA) |
| Travel, accommodation, lunch and breakfast | 13/02/2019 | Accepted | Retain | Approximately \$2,000 for each meeting held in Sydney every 2 months | The Tax Institute |
| 1 night accommodation Hobart; return flight Melb to Hobart to provide a presentation on the topic: ATO's In-house facilitation | 15/10/2018 | Accepted | Retain | \$480 approximately. | Tax Institute |
| Accommodation + Breakfast paid by host nation. | 31/07/2018 | Accepted | Retain | \$244.00 NZD (incl. GST) | New Zealand Inland Revenue |
| Return Flights and Accommodation as a member of the Professional Development Committee for the TI GST Intensive | 16/07/2019 | Accepted | Retain | \$500 approximately (flights, accommodation) | Taxation Institute |
| Complimentary tickets to attend the IPA Deakin SME Conference | 29/08/2019 | Accepted | Retain | >\$200 | s 47F General Manager Technical Policy Institute of Public Accountants |
| Accommodation 2 nights (plus breakfast and possibly some meals) and return flights from Melbourne to Sydney to present at conference. | 26/06/2019 | Accepted | Retain | 350 | Two Step |
| I was invited to attend the Community and Stakeholder in Government 2019 conference. | 3/07/2019 | Accepted | Retain | >\$200 | Konnect Learning |
| Airfares, Meal and Accommodation | 9/07/2018 | Accepted | Retain | Not specified | Hall & Wilcox |
| Prize draw with registration, ticket to Digital Workplace Conference | 6/07/2018 | Accepted | Retain | | Melbourne O365 Business Users group |
| Flights and accommodation to attend TIA National Conference | 8/01/2018 | Accepted | Retain | greater than \$200 | Tax Institute of Australia |
| Travel and accommodation to present at Conference | 16/04/2018 | Accepted | Retain | Approx \$800 | TP Minds |
| Hotel accommodation for TIA presentation | 26/03/2018 | Accepted | Retain | \$330 | Tax Institute of Australia |
| Accommodation at Novotel Barossa Valley Resort and meals as a presenter at TTI's 2019 Barossa Convention | 15/11/2018 | Accepted | Retain | approximately \$600 | The Tax Institute (TTI) |
| Flights, accommodation and attendance at the Tax Institute National Convention | 14/02/2018 | Accepted | Retain | >\$200 | Tax Institute |
| Flights paid for by Tax Institute because I am presenting for them at the NSW Tax Forum in Sydney | 27/03/2019 | Accepted | Retain | \$448 | Tax Institute |
| Complementary ticket to the 2019 SA IT Leadership Summit | 20/02/2019 | Accepted | Retain | greater than \$200 | Business Insights Asia Pacific Pty Ltd |
| Flights paid for AC to do speech at event | 12/07/2019 | Accepted | Retain | 383.82 | Legalwise Seminars |
| 12 month subscription to TIA online book of choice | 14/03/2019 | Accepted | Shared | Approximately \$240 | Tax Institute Australia |
| Free ticket to the Digital Workplace Conference Australia (DWCAU) | 26/07/2018 | Accepted | Shared | \$990 | Share The Point Ltd |

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| Complimentary pass to Public Sector PMO Conference | 5/03/2018 Accepted | Shared | Cost of the gift was nil to providing organisation as it was a seat at a conference. The price of the conference for a full-paying attendee was in excess of \$1,000. However, cannot confirm as conference details are no longer available on website. | Criterion Conferences |
| Genesys G-Summit Conference Ticket | 16/07/2019 Accepted | Shared | 299 | Genesys |
| Free attendance at 2019 Learning & Development Leadership Summit - Melbourne 20/21 August 2019 https://hrleadership.network/summit/learning-development-leadership-summit/ | 27/06/2019 Accepted | Shared | Attendance at an L&D Summit (value of ticket \$445) | Business Insights Asia Pacific |
| complimentary pass to Digital Workplace conference | 24/06/2019 Accepted | Shared | >\$200 | Pingar |
| AGLM Melbourne conference registration on 10th of October for event compares | 30/08/2019 Accepted | | | APSC |
| Travel and accommodation to present at PwC global conference on large corporate tax in Paris | 1/07/2019 Accepted | | | PwC |
| Accommodation in Wellington (NZ) for my research project which is focussing on how to better measure innovation activity which is directly material for the ATO | 20/09/2018 Accepted | | | The Australia and New Zealand School of Government (ANZSOG) |
| As part of Udemy course (The Complete Web Developer Course 2.00) -e book, free domain for one year and web page themes and software and code to assist development | 28/09/2019 Accepted | | | Author of Udemy course - s 47F |
| Airfares and accommodation - To assist Treasury and improve relations with other tax administrations. - to learn from Korea and other countries attending the conference | 17/09/2019 Accepted | | | Korea Institute of Public Finance |

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