

Individuals claiming cost of managing tax affairs of over \$3,000, by taxable income range and total income range, 2010–11 to 2016–17 income years¹

Notes:

- 2 Note that this label includes other amounts besides tax agent fees for tax advice and preparation of returns and statements, including lodgement software costs. For particular taxpayers, it will also include amounts for interest on tax liabilities arising from settlements of disputes, legal costs and fees incurred in taxation disputes, court fees and other legal disbursements.
- 2 The statistics for the 2010–11 to 2014–15 income years were sourced from individual income tax returns processed by 30 April 2019. The statistics are not necessarily complete. Statistics for the 2015–16 and 2016–17 income years were sourced from individual income tax returns processed up to 16 months after the end of the income year (31 October 2017 and 31 October 2018 respectively).
- 3 Totals may not equal the sum of components due to rounding.

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Tax lodgers claiming over \$3,000 in cost of managing tax affairs by taxable income range, 2010-11 to 2016-17 income years¹

Taxable income range	Values	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17
a.\$18,200 or less	Count of claims at D10 - COMTA over \$3,000	9,360	9,629	8,192	7,379	6,756	6,643	4,331
a.\$18,200 or less	Value of claims (\$m) at D10 - COMTA over \$3,000	307	289	245	241	230	106	34
a.\$18,200 or less	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	<1	<1	<1	<1	<1	<1	<1
b.\$18,201 to \$37,000	Count of claims at D10 - COMTA over \$3,000	8,394	8,429	8,289	7,503	7,371	7,404	5,671
b.\$18,201 to \$37,000	Value of claims (\$m) at D10 - COMTA over \$3,000	57	57	75	53	51	49	34
b.\$18,201 to \$37,000	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	15	15	12	11	11	11	4
c.\$37,001 to \$87,000	Count of claims at D10 - COMTA over \$3,000	19,958	21,076	20,492	18,471	18,321	17,401	17,025
c.\$37,001 to \$87,000	Value of claims (\$m) at D10 - COMTA over \$3,000	148	143	139	121	123	109	111
c.\$37,001 to \$87,000	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	235	248	239	215	219	208	144
d.\$87,001 to \$180,000	Count of claims at D10 - COMTA over \$3,000	15,122	17,433	18,130	17,022	17,593	16,731	18,478
d.\$87,001 to \$180,000	Value of claims (\$m) at D10 - COMTA over \$3,000	114	141	132	124	131	113	126
d.\$87,001 to \$180,000	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	543	625	657	620	653	621	551
e.\$180,001 to \$1,000,000	Count of claims at D10 - COMTA over \$3,000	15,774	18,455	19,666	19,070	19,937	19,282	22,431
e.\$180,001 to \$1,000,000	Value of claims (\$m) at D10 - COMTA over \$3,000	151	175	179	180	179	164	213
e.\$180,001 to \$1,000,000	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	2,342	2,742	2,922	2,816	3,054	2,959	3,045

Tax lodgers claiming over \$3,000 in cost of managing tax affairs by taxable income range, 2010-11 to 2016-17 income years¹

Taxable income range	Values	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17
f.\$1,000,001 or more	Count of claims at D10 - COMTA over \$3,000	2,440	2,462	2,571	2,812	2,969	2,937	3,192
f.\$1,000,001 or more	Value of claims (\$m) at D10 - COMTA over \$3,000	50	58	93	65	61	50	87
f.\$1,000,001 or more	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	2,894	2,717	2,878	3,507	3,913	3,964	3,718
TOTAL	Count of claims at D10 - COMTA over \$3,000	71,048	77,484	77,340	72,257	72,947	70,398	71,128
TOTAL²	Value of claims (\$m) at D10 - COMTA over \$3,000	826	862	862	785	775	590	604
TOTAL²	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	6,030	6,346	6,709	7,169	7,852	7,763	7,462

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Tax lodgers claiming over \$3,000 in cost of managing tax affairs by total income range, 2010-11 to 2016-17 income years¹

Total income range	Values	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17
a.\$18,200 or less	Count of claims at D10 - COMTA over \$3,000	5,611	5,770	5,028	4,596	4,129	4,220	6,827
a.\$18,200 or less	Value of claims (\$m) at D10 - COMTA over \$3,000	147	82	62	88	117	33	110
a.\$18,200 or less	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	<1	<1	<1	<1	<1	<1	<1
b.\$18,201 to \$37,000	Count of claims at D10 - COMTA over \$3,000	6,665	6,888	6,483	5,734	5,495	5,520	7,399
b.\$18,201 to \$37,000	Value of claims (\$m) at D10 - COMTA over \$3,000	43	46	43	36	36	34	48
b.\$18,201 to \$37,000	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	5	5	4	4	4	4	11
c.\$37,001 to \$87,000	Count of claims at D10 - COMTA over \$3,000	19,970	20,909	20,330	18,212	17,905	17,251	17,305
c.\$37,001 to \$87,000	Value of claims (\$m) at D10 - COMTA over \$3,000	134	152	137	120	118	108	109
c.\$37,001 to \$87,000	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	170	179	172	153	154	148	205
d.\$87,001 to \$180,000	Count of claims at D10 - COMTA over \$3,000	17,360	19,770	20,063	18,705	19,060	18,060	17,253
d.\$87,001 to \$180,000	Value of claims (\$m) at D10 - COMTA over \$3,000	137	156	163	151	147	138	123
d.\$87,001 to \$180,000	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	485	567	593	552	570	546	634
e.\$180,001 to \$1,000,000	Count of claims at D10 - COMTA over \$3,000	18,662	21,349	22,550	21,872	23,042	22,121	19,467
e.\$180,001 to \$1,000,000	Value of claims (\$m) at D10 - COMTA over \$3,000	237	241	250	249	257	213	163
e.\$180,001 to \$1,000,000	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	2,377	2,776	2,965	2,851	3,096	3,006	2,992

Tax lodgers claiming over \$3,000 in cost of managing tax affairs by total income range, 2010-11 to 2016-17 income years¹

Total income range	Values	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17
f.\$1,000,001 or more	Count of claims at D10 - COMTA over \$3,000	2,780	2,798	2,886	3,138	3,316	3,226	2,877
f.\$1,000,001 or more	Value of claims (\$m) at D10 - COMTA over \$3,000	128	184	207	140	100	64	50
f.\$1,000,001 or more	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	2,993	2,819	2,974	3,609	4,027	4,059	3,620
TOTAL	Count of claims at D10 - COMTA over \$3,000	71,048	77,484	77,340	72,257	72,947	70,398	71,128
TOTAL²	Value of claims (\$m) at D10 - COMTA over \$3,000	826	862	862	785	775	590	604
TOTAL²	Value of net tax (\$m) for taxpayers with claims at D10 - COMTA over \$3,000	6,030	6,346	6,709	7,169	7,852	7,763	7,462

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